



## Partial or full cash-in

### Notes to help you

This form enables you to take a one-off withdrawal from your International Prudence Bond by partially or fully cashing it in.

Payment will be made net of any applicable taxes.

Please send the completed form to Prudential International, Stirling, FK9 4UE, United Kingdom.

This form is divided into sections. **Notes** are provided at the end of each section to help you to complete the section.

Please use black ink and write in CAPITAL LETTERS or tick as appropriate. Any corrections must be initialled – do not use correction fluid as this will invalidate your application.

### Tax warning

If you are in any doubt as to how your withdrawal will be taxed you should consult your financial adviser BEFORE submitting this request. Tax may be payable where you make a partial or full cash-in and you were tax resident in Spain at the time of the policy issue. The rate of tax payable will depend on your residency status at the time you make any partial or full cash-in from your bond. Prudential International Assurance cannot, under any circumstances, undertake tax calculations for bondholders or their advisers.

### Section A – Details

Bond number

### Section B – Partial withdrawals<sup>1, 2, 3</sup>

**Warning:** If you have invested in a PruFund Protected Fund, any withdrawals will erode the Guaranteed Minimum Fund.

#### Withdraw a specified amount

I wish to withdraw

(insert amount and currency) from my bond.

### Section C – Full cash-in

Tick below only if you want to cash-in the whole of your bond.

I wish to cash in all of my bond<sup>4</sup>

☐

#### Notes

- <sup>1</sup> For information on withdrawal limits, please refer to your Key Features document.
- <sup>2</sup> At least €112.50, £75 or US\$112.50 must remain invested in each fund you hold.

- <sup>3</sup> If you have invested in one of the PruFund Range of Funds, withdrawals may be subject to a 28-day delay. If you also hold other funds, this could mean your withdrawal is made in two payments.

- <sup>4</sup> Please ensure you enclose your Contract Schedule. If you no longer have this, you should ask your financial adviser for a Lost Policy Indemnity claim form.

## Section D – Payee details

It is Prudential International's policy to transfer funds electronically to your bank account. Payments being made to locations outside of Europe and the UK in currencies other than Euro € and UK £ will be made by telegraphic transfer.<sup>5</sup>

**Payment will be made net of any applicable taxes.**

Name of bank

Account Name

Address


Account Number

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Sort code

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IBAN

Swift-BIC

If we have not received funds from or made payment to this account before, a certified copy of a bank statement must be provided. For all payments by Direct Credit or Telegraphic Transfer, Prudential International requires documentation to verify that the account is held in the name(s) of the policyholder(s). This can be provided by submitting a certified copy of a bank statement, or other suitable document, for the account to which funds are to be sent.

**Payments cannot be made until full Bank Account verification is received.**

### Notes

<sup>5</sup> Prudential International does not currently charge for payments made by telegraphic transfer but may do so in the future. In addition, banks including the recipient bank may levy further charges.

We will require certified personal identification and address verification for any joint account holder, and may need to request further AML documentation in respect of your policy to order to comply with all legal and regulatory obligations.

## Section E – Authorisation

1. I/We request the Company to implement the transaction(s) specified in this form.
2. I/We certify that
  - a) The bond belongs to me/us.
  - b) No other person has an entitlement of any kind in respect of the bond overriding or restricting my/our entitlement in any way.
  - c) I/We have authority to request this transaction.

Capacity (please tick appropriate box)

Bondholder(s) ☐

Other (please specify)

(eg financial adviser, power of attorney etc)

Name

Date

D	D	M	M	Y	Y	Y	Y
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Signature

X

Name

Date

D	D	M	M	Y	Y	Y	Y
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Signature

X

Name

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Signature

X

Name

Date

D	D	M	M	Y	Y	Y	Y
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Signature

X

Address for correspondence


If this is a change of address, please tick this box ☐ and enclose a certified copy of a utility bill or bank statement dated within the last six months.

Are you also changing your country of tax residency?

Yes ☐ No ☐

If Yes please advise your new country of tax residency and complete and return our Tax Residency Self-Certification Form INV11804.



**[www.prudential-international.com](http://www.prudential-international.com)**

The registered office of Prudential International is in Ireland at Montague House, Adelaide Road, Dublin 2. Prudential International is a marketing name of Prudential International Assurance plc, a life assurance company operating from Ireland. Registration No. 209956. Telephone number + 353 1 476 5000. Prudential International Assurance plc is authorised by the Central Bank of Ireland.