



## Partial or full cash-in

### Notes to help you

This form enables you to take a one-off withdrawal from your International Prudence Bond by partially or fully cashing it in.

Please send the completed form to Prudential International, Stirling FK9 4UE.

This form is divided into sections. **Notes** are provided at the end of each section to help you to complete the section.

Please use black ink and write in CAPITAL LETTERS or tick as appropriate. Any corrections must be initialled – do not use correction fluid as this will invalidate your application.

### Tax warning

Tax may be payable when you make either a partial or full cash-in. If you are in any doubt as to how your withdrawal will be taxed please consult your financial adviser BEFORE submitting this form.

Prudential International cannot, under any circumstances, undertake tax calculations for either bondholders or their advisers.

### Section A – Details

Bond number

### Section B – Partial withdrawals<sup>1, 2, 3</sup>

**Warning:** If you have invested in a PruFund Protected Fund, any withdrawals will erode the Guaranteed Minimum Fund.

#### Option 1 – Fully cash in a specified number of policies

I wish to cash in  (insert number) policies.

#### Option 2 – Withdraw a specified amount by fully cashing in policies

I wish to withdraw  (insert amount and currency)

(Please note that we will cash in the appropriate number of policies to reach the closest possible figure below the amount you require. The balance will then be taken across all the remaining policies.)

#### Option 3 – Withdraw a specified amount from across all policies

I wish to withdraw  (insert amount and currency)

from across all the policies in my bond.

### Notes

<sup>1</sup> To make a partial withdrawal, please select ONE of these options. For options 1 and 2, please enclose the Contract Schedule. If you no longer have this, you should ask your Financial Adviser for a Lost Policy Indemnity claim form. For information on withdrawal limits, please refer to your Key Features document.

<sup>2</sup> At least €112.50, £75 or US\$112.50 must remain invested in each fund you hold.

<sup>3</sup> If you have invested in one of the PruFund Range of Funds, withdrawals may be subject to a 28-day delay. If you also hold other funds, this could mean your withdrawal is made in two payments.

## Section C – Full surrender

Tick below only if you want to cash in the whole of your bond.

I wish to cash in all of my bond<sup>4</sup> ☐

### Notes

<sup>4</sup> Please ensure you enclose your Contract Schedule(s). If you no longer have this, you should ask your Financial Adviser for a Lost Policy Indemnity claim form.

## Section D – Payee details

It is Prudential International's policy to transfer funds electronically to your bank account. Payments being made to locations outside of Europe and the UK in currencies other than Euro € and UK £ will be made by telegraphic transfer.<sup>5</sup> **Payments can only be made by cheque where the Direct Credit facility is not available and the payment does not exceed £5,000, \$5,000 or €5,000.**

For all payments by Direct Credit or Telegraphic Transfer Prudential International requires documentation verifying that the account is held in the name(s) of the policyholder(s). This can be provided by submitting a certified copy of a bank statement, or other suitable document, for the account to which funds are to be sent.

Name of bank

Account Name<sup>6</sup>

Address


Account Number

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Sort code

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IBAN

Swift-BIC

**Payments cannot be made until full Bank Account verification is received.**

**The tax treatment that will be applied to your payment will be based on the most recent selection we have on file.**

If you wish to change your selection please indicate below. If you change your selection this will be the basis applied to all future payments.

I/We wish to receive my/our partial or Full cash-in

Gross of all French taxes

☐

Or

Net of all French Taxes

☐

### Notes

<sup>5</sup> Prudential International does not currently charge for payments made by telegraphic transfer but may do so in the future. In addition, banks including the recipient bank may levy further charges. Payments will only be made to an account held in the name of the applicant(s).

<sup>6</sup> For all payments by Direct Credit or Telegraphic Transfer, Prudential International requires documentation to verify that the account is held in the name(s) of the policyholder(s). This can be provided by submitting a certified copy of a bank statement, or other suitable document, for the account to which funds are to be sent. We will require certified personal identification and address verification for any joint account holder in order to comply with all legal and regulatory obligations.

## Section E – Authorisation

1. I/We request the Company to implement the transaction(s) specified in this form.
2. I/We certify that
  - a) The bond belongs to me/us.
  - b) No other person has an entitlement of any kind in respect of the bond overriding or restricting my/our entitlement in any way.
  - c) I/We have authority to request this transaction.
  - d) I/We certify that all accepting beneficiaries (if any) have countersigned this instruction below.

Capacity (please tick appropriate box)

Policyholder(s) ☐

Other (please specify)

(eg, power of attorney etc)

Name

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Signature

X

Name

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Signature

X

### Accepting beneficiary (if applicable)

Name

Date

D	D	M	M	Y	Y	Y	Y
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Signature

X

Name

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Signature

X

Address for correspondence


Is this a change of address?

Yes ☐ No ☐

If Yes, please provide up to date address verification for **each** policyholder, such as a utility bill or bank statement dated within the last six months.

Are you also changing your country of tax residency?

Yes ☐ No ☐

If so, please advise your new country of tax residence and complete our Tax Residency Self Certification Form INV11804



**[www.prudential-international.com](http://www.prudential-international.com)**

The registered office of Prudential International is in Ireland at Montague House, Adelaide Road, Dublin 2, Ireland. Prudential International is a marketing name of Prudential International Assurance plc, a life assurance company operating from Ireland. Registration No. 209956. Telephone number + 353 1 476 5000. Prudential International Assurance plc is authorised by the Central Bank of Ireland.