



Regular withdrawal request

Notes to help you

This form allows you to request regular withdrawals from International Prudence Bond (life assured or capital redemption option).

This form is divided into sections. **Notes** can be found at the end of each section to help you to fill in this form.

Please use black ink and write in CAPITAL LETTERS or tick as appropriate. Any corrections must be initialled. Please do not use correction fluid as this will invalidate your request.

Section A – Personal details

Bond number

Bondholder(s)

E-mail address(es)

Telephone number(s)

Section B – Information

Please read the following notes before completion of this form.

- a) The minimum amount for each expected withdrawal payment, regardless of frequency, is normally £75, US \$112.50 or €112.50.
- b) Payments may be made by cheque or direct credit to a nominated bank account. Any method of transfer other than by cheque may attract a charge as noted in the Statement of Charges document.

Tax warning

If you are in any doubt as to how your regular withdrawal will be taxed you should consult your Financial Adviser BEFORE submitting this request. Tax may be payable where you make a regular withdrawal from your bond. Any tax liability may vary depending on your individual circumstances including, but not limited to, your tax residency status and the size of any regular withdrawal you make from your bond. Prudential International Assurance cannot, under any circumstances, undertake tax calculations for bondholders or their advisers.

Please note: If you have invested in a PruFund Protected Fund, regular withdrawals will erode the Guaranteed Minimum Fund.

Any withdrawal is paid in the Cash-in Benefit Currency.

Please note: When you start or vary regular withdrawals from your bond, there is a maximum amount you can take in any 12-month period. This is based on a set percentage of either the amount you have paid in or the value of your bond. Please refer to your Statement of Charges document for more information.

Withdrawals will be taken across all funds in proportion and, if you have made more than one investment, in proportion to the value of units in each.

If you have previously cancelled a regular withdrawal request, or you subsequently cancel this request, we reserve the right not to allow regular withdrawals to re-start. This may apply where your bond is invested in any of the PAC With-Profits Funds and we need to exercise this right in order to protect the fund.

Section C – Withdrawal details¹

Please arrange for the following withdrawals to be set up on the bond numbered on the first page:

- a) every year (*please specify amount and currency*) OR
- b) % of my/our total payment into the bond policies OR
- c) % of the value of my/our bond policies at the date of withdrawal

Date of first withdrawal²

D	D	M	M	Y	Y	Y	Y
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 (*Please note that this cannot be within the first 30 days after your bond starts*)

Frequency of withdrawals ☐ Every month ☐ Every 3 months ☐ Every 6 months ☐ Every year

The tax treatment that will be applied to your payment will be based on the most recent selection we have on file.

If you wish to change your selection please indicate below. If you change your selection this will be the basis applied to all future payments.

I/We wish to receive my/our regular withdrawals

Gross of all French taxes ☐

Or

Net of all French Taxes ☐

For regular withdrawals it is Prudential International's policy to transfer funds electronically to your bank account. Payments being made to locations outside of Europe in currencies other than Euro € and Sterling £ will be made by telegraphic transfer³.

Please provide full bank details below.

Name of bank

Account name

Address

Postcode

Account number

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Sort code

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IBAN

SWIFT-BIC

Notes

¹ Regular withdrawals from a PAC With-Profits Fund may be subject to a Market Value Reduction. Please see your Key Features document for more details.

² Regular income payments will usually reach your account within seven working days of the date you have chosen.

³ For all payments by Direct Credit or Telegraphic Transfer, Prudential International requires documentation to verify that the account is held in the name(s) of the policyholder(s). This can be provided by submitting a certified copy of a bank statement, or other suitable document, for the account to which funds are to be sent.

We will require certified personal identification and address verification for any joint account holder in order to comply with all legal and regulatory obligations.

Section D – Authorisation

1. I/We request the Company to implement the transaction(s) specified in this form.
2. I/We certify that
 - a) The bond belongs to me/us.
 - b) No other person has an entitlement of any kind in respect of the bond overriding or restricting my/our entitlement in any way.
 - c) I/We have authority to request this transaction.
 - d) I/We certify that any accepting beneficiaries (if any) have countersigned this instruction below.

Capacity (please tick appropriate box)

Policyholder(s) ☐

Other (please specify)

(eg, power of attorney etc)

Name

Date

D	D	M	M	Y	Y	Y	Y
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Signature

X

Name

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Signature

X

Accepting beneficiary (if applicable)

Name

Date

D	D	M	M	Y	Y	Y	Y
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Signature

X

Name

Date

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

Signature

X

Address for correspondence

Are you changing your address?

Yes ☐ No ☐

If Yes, please send us up to date address verification for **each** policyholder, this could be a utility bill or bank statement dated within the last six months.

Are you changing your country of tax residency?

Yes ☐ No ☐

If Yes, please tell us your new country of tax residence and complete our Tax Residence Self-Certification Form (INVF11804):



www.prudential-international.com

The registered office of Prudential International is in Ireland at Montague House, Adelaide Road, Dublin 2, Ireland. Prudential International is a marketing name of Prudential International Assurance plc, a life assurance company operating from Ireland. Registration No. 209956. Telephone number + 353 1 476 5000. Prudential International Assurance plc is authorised by the Central Bank of Ireland.